Supporting policies addressing the digital skills gap Priority Groups for digital competence training in the context of employment

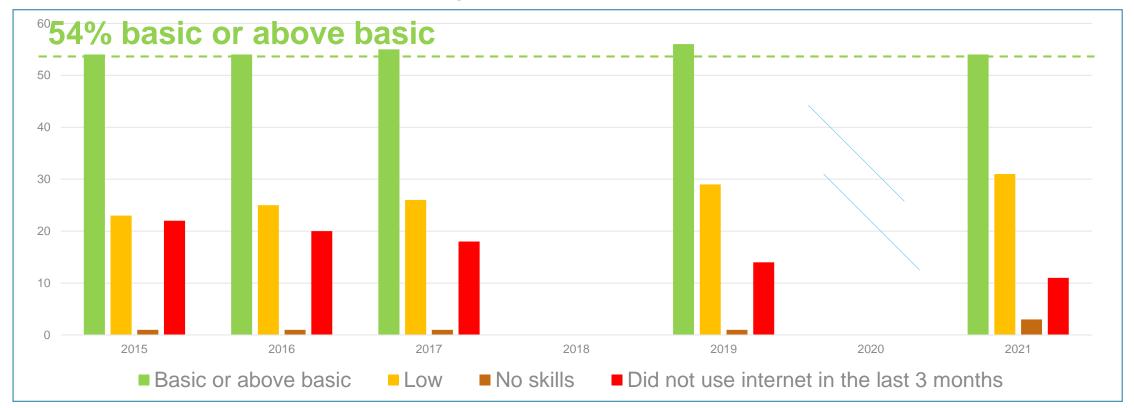
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Visit of the Delegation of the Republica of Croatia of the OECD Project "Enhanced Strategic Planning at Regional and local level in Croatia". Seville, 12th Dec 2023

Some challenges in relation to digital inclusion

Individual level of digital skills (Eurostat DSI, all individuals)



- 42 % of individuals without digital competences are unemployed (Eurostat, 2019)
- Digital native ≠ having digital competence



Digital skills are crucial for employability

Employability

Salary level

Aspirations

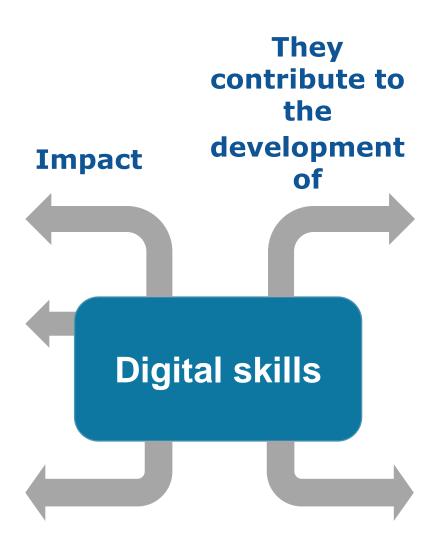
Access to more and better jobs

Job Search

More effective

Less time in the unemployment

Less discouragement



Transversal competencies

Self-confidence

Self-efficacy

eLearning Competences

Competences social networks

Promote the development of other competencies



Aim of research carried out:

Understanding the nature and size of digital skills gaps in the labour market and priority groups to support policy action

Research questions	Triangulation of Data sets	Research challenges due to differences of data sets
1. Analysis of supply : which priority groups with low or no digital skills or who do not use internet?	Eurostat Digital Skills Indicator, 2019 OECD PIAAC Adult Skills Survey, 2012, 2014	Different definitions of digital skills and related proficiency levels Different data collection methodologies
2. Analysis of demand: which digital skills are required per occupation and sector?	Eurostat use of ICT at work, 2018 CEDEFOP 1 st ESJS, 2014 Survey of enterprises: <i>Study ICT</i>	Different years Different purposes
3. Understanding the digital skills gap among employees, across occupations	for work; Digital Skills in the work place, 2017 Different target individ	Different target individuals Different set of countries



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Key findings on Analysis of supply



9 priority groups for policy action

Priority target groups for policy action that reported no ICT use or / and below-basic digital skills

Group	Factor	Characteristics
G1	Age & Education level	Young 16-24 years old, with low-level formal education, and NEETs (aged 16-35 not in employment, education or training)
G2	Age	Individuals 55-64 years old
G3	Education level	Individuals 25-64 years old with low-level formal education
G4	Zuacation tevet	Individuals 25-64 years old with medium-level formal education
G5 G6	Employment status	Individuals unemployed Individuals inactive
		individuals inactive
G7	Nationality	Nationals of non-EU countries
G8	Place of living	Individuals living in rural areas
G9	Employment status & occupation type	Individuals employed in semi-skilled and low-skilled occupations



Policy options

- 1. More research is needed to understand the barriers to access, use and development of digital skills among the 46% of individuals with belowbasic digital skills (Eurostat, DSI 2021)
- 2. Promote specific access and use policies, across the priority groups, to address the 10% of individuals not using internet
- Design up-skilling approaches adapted to the diversity of the target groups
- 4. Empowering labour market intermediaries to support their actions towards unemployed and inactive individuals



Way forward: further research on skills gaps

1. Shorter term work

- Revisit the findings using latest datasets: Eurostat DSI and CEDEFOP 2nd ESJS, 2021 (on-going)
- Extend the methodologies to include bivariate and multivariate analysis and additional sources of data
- Complement analysis with qualitative research

2. Longer term work

- Use and promote the DigComp Framework as a conceptual base for the research
- Reinforce collaboration among EU and non-EU institutions to work towards a shared understanding and alignment of measures of digital skills gaps (on-going with Eurostat, CEDEFOP, ESCO)

Thank you!

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